2nd Quarter 2011

San Pedro Garza Garcia, Mexico, July 27, 2011 - Axtel, S.A.B. de C.V. ("AXTEL" or "the Company"), a leading Mexican fixed-line integrated telecommunications company, announced today its unaudited second quarter results ended June 30, 2011[1].

	Q2	Q2	2Q11/2Q10	Q1	LTM	
Million Pesos	**2011**	**2010**	**D%**	**2011**	**June-11**	**June-10[1]**
Revenues[2]	2,693	2,762	-2%	2,655	10,771	10,657
Costs[3]	691	749	-8%	759	2,963	2,880
Operating Expenses[4]	1,066	1,093	-2%	1,076	4,424	4,301
Adjusted EBITDA[5]	935	920	2%	819	3,383	3,476
Adj. EBITDA Margin	34.7%	33.3%	+142 bps	30.9%	31.4%	32.6%
Net (loss) Income	-28	-220	-87%	75	-65	-135
Earnings per CPO[6]	-0.02	-0.18	-87%	0.06	-0.05	-0.11
Capital Expenditures	511	852	-40%	732	3,076	2,974
Net Debt / Adj EBITDA[7]					2.7x	2.7x

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AXTEL

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Highlights:

- During the quarter, the Company reported important cost savings related to lower long-distance termination rates resolved by Cofetel. These lower rates are positive actions from regulators and reflect AXTEL's long-time efforts to promote a level playing field in the industry.

- The productivity initiative implemented by AXTEL in 2011 continues to reflect positive results, as this quarter's CAPEX declined 40% year-over-year, and operating expenses declined 8% compared to fourth-quarter 2010.

- Broadband subscribers, an important driver of mass-market revenues, continue to grow well-above industry levels. The Company reported 25 thousand net additions this quarter.

Sources of Revenues

Million Pesos	Q2 2011	Q2 2010	2Q/2Q10 D%	Q1 2011	LTM jun-11	LTM jun-10
Local	954	982	-3%	961	3,866	3,909
Long Distance	296	277	7%	287	1,171	1,109
Data & Network	626	613	2%	654	2,558	2,393
Int'l. Traffic	286	323	-11%	270	1,169	1,277
Other	381	383	0%	339	1,403	1,287
Largest Wholesale Cust	150	184	-18%	144	604	683
	2,693	**2,762**	**-2%**	**2,655**	**10,771**	**10,657**

IMPORTANT DISCLOSURE. Unless otherwise stated, comments in this section exclude revenues generated by our largest wholesale customer (see note 9 for further information).

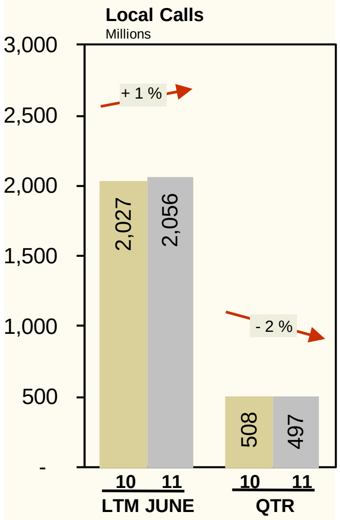
Local services. Local service revenues totaled Ps. 954 million in the second quarter of 2011, compared to Ps. 982 million for same period in 2010, representing a decrease of Ps. 29 million or 3%. This is explained by Ps. 23 and Ps. 28 million decreases in measured services and cellular revenues, respectively, compensated by a Ps. 22 million increase in monthly rents. As commercial offers including free local calls and fixed-to-mobile minutes at attractive prices continue growing, billed traffic will continue transitioning into monthly rents. Prices for cellular traffic billed outside modules declined 3% in the second quarter 2011 compared to the same period in 2010. Revenues coming from monthly rents represented 73% of local revenues during the three-month period ended June 30, 2011. For the twelve month period ended June 30, 2011, local revenues totaled Ps. 3,866 million, compared to Ps. 3,909 million registered in the same period in 2010, a marginal decrease of Ps. 43 million or 1%.

Long distance services. Revenues totaled Ps. 296 million in the second quarter of 2011, compared to Ps. 277 million for same period in 2010, representing an increase of Ps. 19 million, or 7%. This is explained by a 4% increase in billed-traffic volume year-over-year (mostly business customers) and a 3% increase in billed-traffic prices. For the full-year 2011, long distance revenues totaled Ps. 1,171 million compared to Ps. 1,109 million registered in 2010, a Ps. 62 million, or 6%, increase.

Data & Network. Data and network revenues amounted to Ps. 626 million in the second quarter of 2011, compared to Ps. 613 million in the same period in 2010, an increase of Ps. 13 million or 2%, driven by mass-market, or, “on-demand” internet services revenues that increased Ps. 48 million year-over-year while dedicated internet and VPN services to business customers declined Ps. 35 million or 7% affected by lower prices and our inability to access leased links from the incumbent during the second quarter of 2011. Dedicated Internet and VPNs represented 80% of data & network revenues during the quarter. During 2011, data and network services revenues totaled Ps. 2,558 million from Ps. 2,393 million registered in 2010, an increase of Ps. 165 million, or 7%.

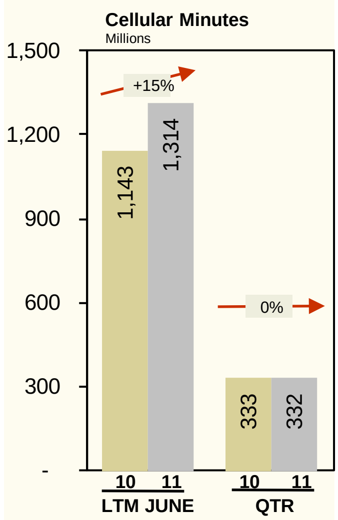
International traffic. In the second quarter of 2011, international traffic revenues totaled Ps. 286 million, a decrease of Ps. 37 million or 13% versus same quarter of previous year, explained by a 3% decline in traffic volume and a 9% reduction in prices – lower prices partially affected by a 7% appreciation of the average MXN Peso against the US dollar. For the twelve month period ended June 30, 2011, revenues from International traffic totaled Ps. 1,169 million from Ps. 1,277 million, a decrease of 8% compared to the same period in 2010. This is mostly explained by a decrease in price influenced by a stronger Mexican peso vis-à-vis the US dollar.

Other services. Quarterly revenues from other services marginally decreased Ps. 2 million, explained by a Ps. 23 million contraction in revenues from integrated services contracts compensated by an increase in equipment sales to enterprise customers. For the twelve month period ended June 30, 2011, revenues for other services totaled Ps. 1,403 million from Ps. 1,287 million registered in 2010, an increase of Ps. 116 million, or 9%.

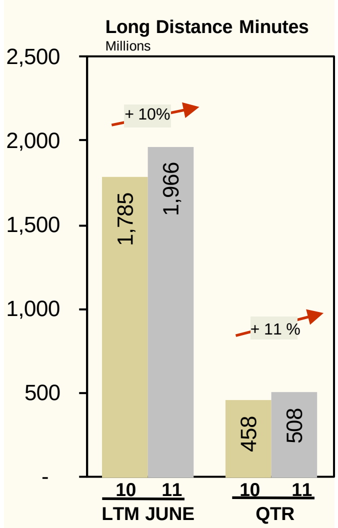


Consumption

Local Calls. Local calls excluding our largest wholesale customer totaled 471 million calls in the second quarter of 2011, compared to 460 million calls for same period in 2010, representing an increase of Ps. 11 million calls, or 2%. Billed local calls decreased 13 million while local calls included in commercial offers increased 24 million. Local calls included in commercial offers represented 78% of total calls in the second quarter of 2011. For the twelve month period ended June 30, 2011, local calls totaled 1,922 million excluding our largest wholesale customer, compared to 1,754 million registered in the same period in 2010, an increase of 168 million calls, or 10%.

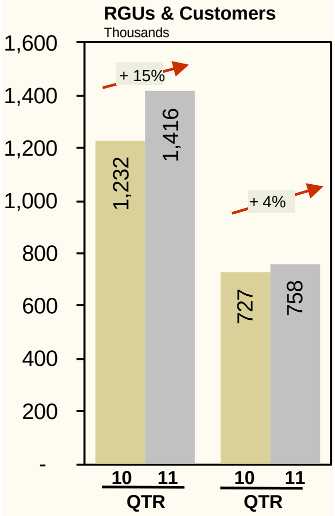


Cellular ("Calling Party Pays"). Minutes of use of calls completed to a cellular line excluding our largest wholesale customer amounted to 155 million in the three-month period ended June 30, 2011, compared to 163 million in the same period in 2010, a decrease of 5% equivalent to 8 million minutes. Billed cellular minutes represented 76% of cellular minutes in the second quarter of 2011. For the year 2011 and excluding our largest wholesale customer, cellular minutes increased 39 million, or 7%, from 605 million registered in the twelve-month period ended June 30, 2010, to 645 million in 2011.

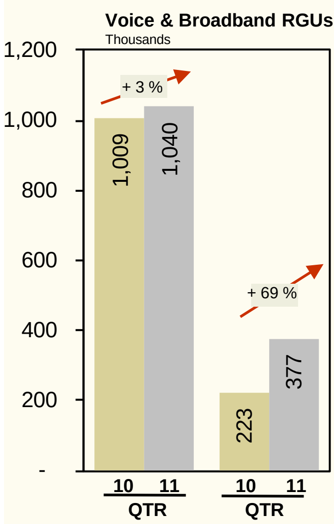


Long distance. Excluding our largest wholesale customer, which represents 5% of total volume, outgoing long distance minutes amounted to 482 million for the three-month period ended June 30, 2011 from 450 million in the same period in 2010, a 7% or 31 million minute increase, resulting from increased traffic of existing business and residential customers. Billed long distance minutes increased 13 million, or 4%, during the second quarter of 2011 compared to the same period in 2010. Domestic long distance minutes represented 95% of total traffic during the quarter. For the twelve month period ended June 30, 2011 and excluding our largest wholesale customer, outgoing long distance minutes amounted 1,883 million, compared to 1,734 million registered in 2010, an increase of 149 million of minutes, or 9%, explained by the existing business customers increased traffic and further penetration of mass-market offers including national and international long distance minutes within a monthly rent.

Operating Data

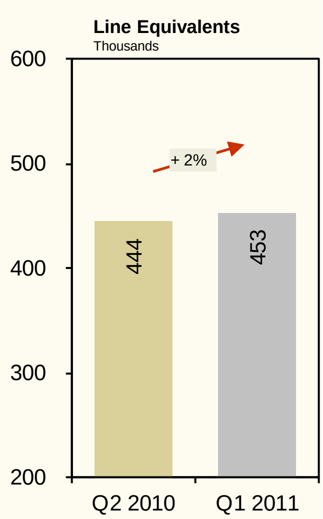


RGUs and Customers. As of June 30, 2011, RGUs (Revenue Generating Units) totaled 1,416 thousand, an increase of 15% or 185 thousand from the same date in 2010. During the second quarter of 2011, net additional RGUs totaled 24 thousand, compared to 62 thousand in the second quarter of 2010, influenced by the Company's strategy to focus on high-value customers. As of June 30, 2011, total customers totaled 758 thousand, an increase of 4% or 31 thousand from the same date in 2010. Customer additions declined 2 thousand in the quarter.



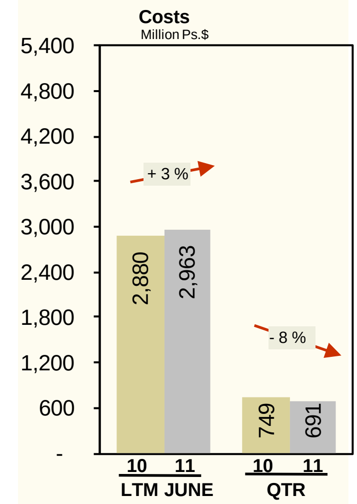
Voice RGUs (lines in service). As of June 30, 2011, lines in service totaled 1,040 thousand, an increase of 3% or 31 thousand from the same date in 2010. During the second quarter of 2011, gross additional lines totaled 66 thousand compared to 87 thousand in the second quarter of 2010. Disconnections in the second quarter of 2011 totaled 67 thousand, compared to 61 thousand in the year-earlier quarter. Net-adds in the second quarter of 2011 resulted in -2 thousand, compared to 22 thousand net-adds in the same period of 2010. As of June 30, 2011, residential lines represented 69% of total lines in service.

Broadband RGUs (broadband subscribers). Broadband subscribers increased 69% year-over-year totaling 377 thousand subs as of June 30, 2011. During the second quarter of 2011, broadband subscribers increased 25 thousand compared to 36 thousand in the same period of 2010. Continued positive response from customers to AXTEL's "Acceso Universal" and "AXTEL X-tremo" services, our marketing efforts, highly competitive commercial offers and the reliability of our network contributed to increase the number of broadband subs in the second quarter. Broadband penetration reached 36% at the end of the second quarter of 2011, compared to 22% a year ago. As of the end of June 2011, WiMAX broadband subs reached 332 thousand, compared to 182 thousand a year ago, while AXTEL X-tremo, or FTTH, subs totaled 18 thousand.



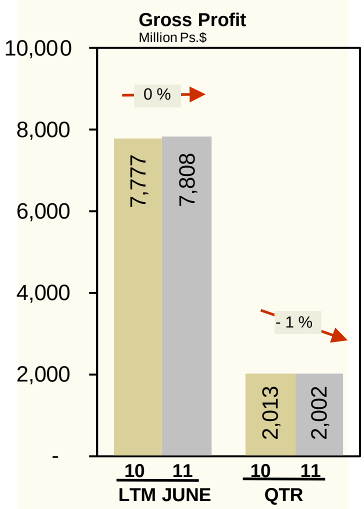
Internet subscribers. As of June 30, 2011, Internet subscribers totaled 385 thousand, including 8 thousand dial-up subscribers. As of June 30, 2010, Internet subscribers represented 235 thousand, including 12 thousand dial-up subs.

Line equivalents (E0 equivalents). We offer from 64 kilobytes per second ("KBps") up to 100 megabytes per second ("MBps") dedicated data links in all of our thirty-nine existing cities. We account for data links by converting them to E0 equivalents in order to standardize our comparisons versus the industry. As of June 30, 2011, line equivalents totaled 453 thousand.

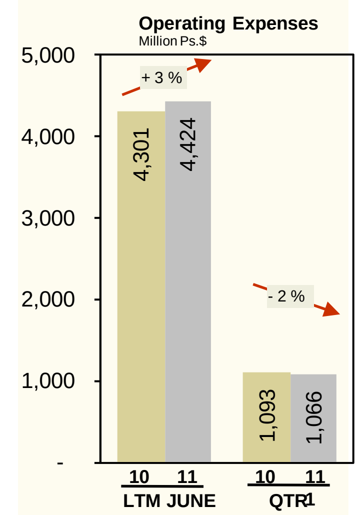


Cost of Revenues and Operating Expenses

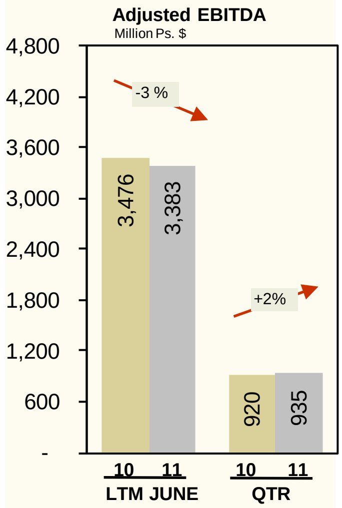
Cost of Revenues. For the three-month period ended June 30, 2011, the cost of revenues represented Ps. 691 million, a decrease of Ps. 58 million, compared with the same period of year 2010, mostly related to a decrease in domestic long-distance termination rates, which positively affected the cost of both, inbound international and domestic long distance traffic. For the twelve month period ended June 30, 2011, cost of revenues reached Ps. 2,963 million, an increase of Ps. 83 million in comparison with year 2010, due primarily to an increase in fixed-to-mobile termination (+15% increase in volume) compensated by a decline in long-distance termination costs.



Gross Profit. Gross profit is defined as revenues minus cost of revenues. For the second quarter of 2011, the gross profit accounted for Ps. 2,002 million, a decrease of Ps. 11 million compared with the same period in year 2010. The gross profit margin increased from 72.9% to 74.3% year-over-year, influenced by the reduction in long-distance termination costs. For the twelve month period ended June 30, 2011, our gross profit totaled Ps. 7,808 million, compared to Ps. 7,777 million recorded in year 2010, an increase of Ps. 31 million.

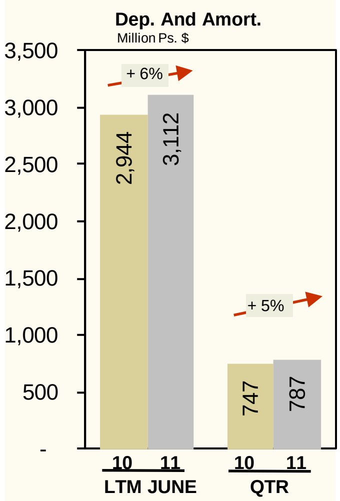


Operating expenses. In the second quarter of year 2011, operating expenses totaled Ps. 1,066 million, 2% lower than the Ps. 1,093 million recorded in the same period in year 2010. This is mainly explained by reductions in advertising, personnel and outsourcing expenses. For the twelve month period ended June 30, 2011, operating expenses totaled Ps. 4,424 million, coming from Ps. 4,301 million in the same period in 2010. Personnel represented 45% of total operating expenses in the twelve month period ended June 30, 2011.

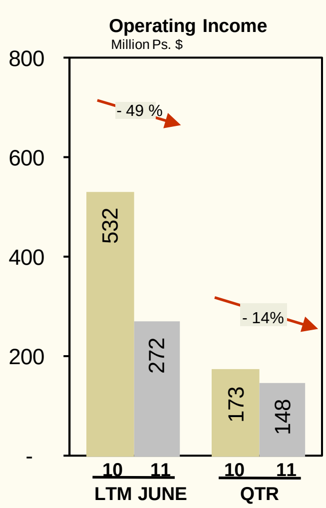


Adjusted EBITDA, D&A and Operating Income

Adjusted EBITDA[(5)]. The Adjusted EBITDA totaled Ps. 935 million for the three-month period ended June 30, 2011, compared to Ps. 920 million for the same period in 2010. As a percentage of total revenues, Adjusted EBITDA represented 34.7% in the second quarter of 2011, 142 bps higher than the margin recorded in the year-earlier quarter. For the twelve-month period ended June 30, 2011, Adjusted EBITDA amounted to Ps. 3,383 million, compared to Ps. 3,476 million in year 2010.



Depreciation and Amortization[(10)]. Depreciation and amortization totaled Ps. 787 million in the three-month period ending on June 30, 2011 compared to Ps. 747 million for the same period in year 2010, a increase of Ps. 40 million, or 5%, reflecting 3% higher capital expenditures made in the twelve-month period ending on June 30, 2011 compared to investments made in the same period in the same year 2010 period. Depreciation and amortization for the twelve-month period ended June 30, 2011 reached Ps. 3,112 million, from Ps. 2,944 million in the same period in year 2010, an increase of Ps. 168 million, or 6%.



Operating Income (loss). In the three-month period ended June 30, 2011, the Company recorded an operating income of Ps. 148 million compared to an operating income of Ps. 173 million registered in the same period in year 2010. For the twelve month period ended June 30, 2011 our operating income reached Ps. 272 million when compared to the result registered in the same period of year 2010 of Ps. 532 million, a decline of Ps. 260 million.

CFR, Indebtedness and Cash

Comprehensive Financial Result

Million Pesos	Q2 2011	Q2 2010	2Q/2Q10 D%	Q1 2011	LTM Q2 2011	LTM Q2 2010
Net interest expense	(240)	(246)	-2%	(228)	(936)	(955)
FX gain (loss), net	106	(144)	-174%	295	623	296
Ch. in FV of fin. Instruments	(15)	(34)	-56%	(5)	(46)	162
Total	**(148)**	**(423)**	**-65%**	**62**	**(359)**	**(497)**

Comprehensive financial result. Net interest expense for the second quarter 2011 decreased Ps. 6 million, or 2%, vis-à-vis second quarter 2010. During the second quarter 2011, a peso appreciation against the U.S. dollar of 1% generated a Ps. 106 million FX gain, compared to a FX loss of Ps. 144 million recorded in the second quarter of 2010 (generated by a 2% peso depreciation). Variations in the fair value of financial instruments are partially explained by 7% and 18% declines in the price of AXTELCPO during the second quarters of 2011 and 2010, respectively, which affected the valuation of AXTEL´s position held in its own stock through the zero-strike-calls instruments. The Ps. 359 million comprehensive financial loss for year ended in June 2011, compared to a Ps. 497 million comprehensive financial loss for year ended in June 2010, is mainly explained by the larger appreciation of the Mexican peso against the U.S. dollar in the 2010 period, as well as by a 8% increase in the price of AXTELCPO in the 2010 period compared to a 16% decrease in the 2011 period.

Total Debt as of the end of each period

Million Pesos	Q2 2011	Q2 2010	Q1 2011
2017 Senior Notes	3,256	3,481	3,291
2019 Senior Notes	5,801	6,202	5,864
Other financing obligations	287	265	305
Financial Leases	210	373	261
Committed Bank Facilities	341	-	352
Notes Premium	51	58	53
Total Debt	**9,947**	**10,378**	**10,126**
(-) Mark-to-market Derivative Instruments	(245)	133	(159)
(-) Cash and cash equivalents	906	1,153	906
Net Debt	**9,285**	**9,092**	**9,379**

Debt. During the second quarter of 2011, total debt decreased Ps. 179 million, explained by (i) a net reduction of US$1 million in other financial obligations, (ii) a net reduction of Ps. 50 million in financial leases and (iii) an Ps. 11 million decrease in committed bank facilities. The 1% appreciation of the Mexican peso against the US dollar also contributed to reduce the peso value of dollar-denominated debt.

Cash. As of the end of the second quarter of 2011, our cash and equivalents balance totaled Ps. 906 million, compared to Ps. 1,153 million a year ago. Forty-seven percent of the cash balance is maintained in dollars, the rest in pesos.

Investments and Derivative Instruments

Capital Investments. In the second quarter of 2011, capital investments totaled Ps. 511 million, or US$43 million, compared to Ps. 852 million, or US$67 million, in the year-earlier quarter. Accumulated for the twelve-month period ended June 30, 2011, capital investments totaled Ps. 3,076 million, compared to Ps. 2,974 million in year 2010. Access represented close to 60% of this figure.

Other Investments. As of June 30, 2011, the Company maintained an economic position equivalent to 30.4 million AXTELCPOs in ZSC.

Derivative Instruments. The following table summarizes the Company's derivatives position as of June 30 , 2011.

	AXTEL receives	AXTEL pays	Other
Interest-Only Cross-Currency Swap (MXN/US$)			
Notional	US$275 million	Ps. 3,039 million	
Interest	7.63% semi-annual	8.43% semi-annual	
Principal payments	n.a.	n.a.	
Dates			Feb. 2010 - Feb. 2012
Estimated Fair Value			Ps. (7.6) million
Interest-Only Cross-Currency Swap (MXN/US$)			
Notional	US$275 million	Ps. 3,408 million	
Interest	7.63% semi-annual	8.27% semi-annual	
Principal payments	n.a.	n.a.	
Expiration Date			Aug. 2012 - Aug. 2014
Estimated Fair Value			Ps. (37.9) million
Interest-Only Cross-Currency Swap (MXN/US$)			
Notional	US$490 million	Ps. 6,321 million	
Interest	9.0% semi-annual	9.60% semi-annual (avg.)	
Principal payments	n.a.	n.a.	
Expiration Date			Sept. 2014
Estimated Fair Value			Ps. (199.4) million
Zero-strike Equity Call Option			
Notional			30.4 million AXTELCPO
Value	30.4 million AXTELCPO times CPO's market price	Strike price: ¢1 per CPO	
Settlement			In cash
Expiration Date			July 2011
Valuation			Ps. 197.0 million

Other important information

1) Figures in this release are presented based on Mexican financial reporting standards (FRS) in nominal pesos.

2) Revenues are derived from:
   i. Local services. We generate revenue by enabling our customers to originate and receive calls within a defined local service area and by providing offers with local calls, calls completed on a cellular line ("calling party pays," or CPP calls) and long distance minutes included in the monthly rent. Customers are charged a flat monthly fee for a variety of commercial offers and in certain offers, a per call fee for local calls ("measured service"), a per minute usage fee for CPP calls and value added services.
   ii. Long distance services. We generate revenues by providing long distance services (domestic and international) for our customers' completed calls from AXTEL lines.
   iii. Data & network. We generate revenues by providing data, Internet access and network services, like virtual private networks and private lines.
   iv. International traffic. We generate revenues terminating international traffic from foreign carriers.
   v. Other services. Include among others, activation fees, customer premises equipment (''CPE'') sales and revenues generated from integrated telecommunications services provided to corporate customers, financial institutions and government entities.

3) Cost of revenues include expenses related to the termination of our customers' cellular and long distance calls in other carriers' networks, as well as expenses related to billing, payment processing, operator services and our leasing of private circuit links.

4) Operating expenses include costs incurred in connection with general and administrative matters which incorporate compensation and benefits, the costs of leasing land related to our operations and costs associated with sales and marketing and the maintenance of our network.

5) Adjusted EBITDA is defined as net income plus interest, taxes, depreciation and amortization, and further adjusted for unusual or non-recurring items. For additional detail on the Adjusted EBITDA Reconciliation, go to AXTEL's web site at www.axtel.com.mx

6) Earnings per CPO are calculated dividing the net income by the average number of Series A and Series B shares outstanding during the period divided by seven. The number of outstanding Series A and Series B shares was 96,636,627 and 8,672,716,596, respectively, as of June 30, 2011.

7) Net Debt to Adjusted EBITDA: The figure comes from dividing the net debt, including cash and mark-to-market of derivative instruments, at the end of the period by the respective Adjusted EBITDA.

8) Revenue Generating Unit, or RGU, represents individual service subscriber who generates recurring revenue for the Company. Total RGUs include the sum of all lines in service and broadband service customers or subscribers.

Other important information

9) Breakdown of AXTEL's revenues including its largest wholesale customer:

Sources of Revenues

Million Pesos	Q2 2011	Q2 2010	Q1 2011	LTM jun-11	LTM jun-10
Local	1,089	1,156	1,095	4,427	4,539
Long Distance	303	280	293	1,193	1,129
Data & Network	628	615	656	2,565	2,401
Int'l. Traffic	286	323	270	1,169	1,277
Other	387	389	341	1,418	1,311
	2,693	**2,762**	**2,655**	**10,771**	**10,657**

10) 802.16e WiMAX is a IP-based voice and data wireless technology designed to deliver voice and data solutions, under fixed, portable, nomadic and mobile environments, to residential and business customers.

11) Depreciation and amortization includes depreciation of all communications network and equipment and amortization of pre-operating expenses and cost of spectrum licenses, among others.

About AXTEL

AXTEL is a Mexican telecommunications company that provides local and long distance telephony, broadband Internet, data and built-to-suit communications solutions in 39 cities and long distance connectivity to business and residential customers in over 200 cities. AXTEL provides telecommunications services using a suite of technologies including FWA, WiMAX, copper, fiber optic, point to multipoint radios and traditional point to point microwave access, among others.

AXTELCPO trades on the Mexican Stock Exchange and is part of the IPC Index. AXTEL's American Depositary Shares are eligible for trading in The PORTAL Market, a subsidiary of the NASDAQ Stock Market, Inc.

Visit AXTEL's Investor Relations Center on www.axtel.com.mx

Axtel, S.A.B. de C.V. and Subsidiaries
Unaudited Consolidated Balance Sheet
June 30, 2011 and 2010
(figures in Thousands of Mexican pesos)

ASSETS	jun-11	jun-10
Current assets:		
Cash and equivalents	906,168	1,152,962
Accounts receivable	2,051,950	2,367,278
Refundable taxes and other accounts receivable	257,547	629,098
Prepaid Expenses	93,829	107,487
Inventories	152,666	155,441
Financial Instruments	197,074	415,719
Total current assets	**3,659,234**	**4,827,985**
Non current assets		
Property, plant and equipment, net	15,413,889	15,336,075
Long-term accounts receivable	20,905	17,256
Telephone concession rights	481,605	549,056
Intangible Assets	21,723	31,226
Deferred income tax	1,134,869	1,147,805
Deferred IETU	185,647	75,195
Deferred employee's profit sharing	16,431	11,866
Investment in shares of associated company	45,952	35,212
Other assets	321,925	353,525
Total non current assets	**17,642,946**	**17,557,216**
TOTAL ASSETS	**21,302,180**	**22,385,201**
LIABILITIES		
Current liabilities		
Account payable & Accrued expenses	2,269,704	2,438,425
Accrued Interest	251,158	267,104
Short-term debt	341,276	-
Current portion of long-term debt	266,418	417,738
Taxes payable	101,685	120,569
Financial Instruments	244,868	58,715
Deferred Revenue	529,311	456,906
Other accounts payable	156,263	410,717
Total current liabilities	**4,160,683**	**4,170,174**
Long-term debt		
Long-term debt	9,338,949	10,128,474
Severance, seniority premiums and other post-retirement benefits	83,123	69,709
Deferred revenue	33,900	28,025
Other long-term liabilities	15,776	14,784
Total long-term debt	**9,471,748**	**10,240,992**
TOTAL LIABILITIES	**13,632,431**	**14,411,166**
STOCKHOLDERS EQUITY		
Capital stock	7,562,075	7,562,075
Additional paid-in capital	741,671	741,671
Reserve for repurchase of shares	162,334	162,334
Cumulative earnings (losses)	(513,533)	(448,462)
Change in the fair value of derivative instruments	(282,798)	(43,583)
TOTAL STOCKHOLDERS EQUITY	**7,669,749**	**7,974,035**
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	**21,302,180**	**22,385,201**

Axtel, S.A.B. de C.V. and Subsidiaries

Unaudited Consolidated Income Statement
Periods ended June 30, 2011 and 2010
(figures in Thousands of Mexican pesos)

	Second Quarter ended June 30			LTM ended June 30		
	2011	2010	D%	2011	2010	D%
Total Revenues	Ps.$ 2,693,345	2,762,206	-2.5%	Ps.$ 10,770,910	10,657,340	1.1%
Operating cost and expenses						
Cost of sales and services	(691,463)	(749,095)	-7.7%	(2,963,394)	(2,880,255)	2.9%
Selling and administrative expenses	(1,066,435)	(1,092,977)	-2.4%	(4,424,034)	(4,300,765)	2.9%
Depreciation and amortization	(787,123)	(746,757)	5.4%	(3,111,649)	(2,943,911)	5.7%
Total Operating Costs and Expenses	(2,545,021)	(2,588,829)	-1.7%	(10,499,077)	(10,124,931)	3.7%
Operating income (loss)	148,324	173,377	-14.5%	271,833	532,409	-48.9%
Comprehensive financing result:						
Interest expense	(244,303)	(251,267)	-2.8%	(960,827)	(974,954)	-1.4%
Interest income	4,461	5,313	-16.0%	24,426	20,433	19.5%
Net interest income (expense)	(239,842)	(245,954)	-2.5%	(936,401)	(954,521)	-1.9%
Foreign exchange gain (loss), net	106,026	(143,750)	N/A	623,002	295,869	110.6%
Change in the fair value of derivative instruments	(14,624)	(33,511)	-56.4%	(45,772)	162,026	N/A
Comprehensive financing result, net	(148,440)	(423,215)	-64.9%	(359,171)	(496,626)	N/A
Employee's profit sharing	(890)	(157)	466.9%	(6,479)	(7,796)	-16.9%
Deferred employees' profit sharing	35	1,500	-97.7%	4,566	(1,401)	N/A
Other income (expenses), net	(23,141)	(14,948)	54.8%	91,552	(48,427)	N/A
Other income (expenses), net	(23,996)	(13,605)	76.4%	89,639	(57,624)	N/A
Income (loss) before income taxes, and equity in results of associated company	(24,112)	(263,443)	-90.8%	2,301	(21,841)	N/A
Income Tax	3,066	(1,071)	N/A	(7,896)	(11,422)	-30.9%
Deferred income tax	1,814	54,256	-96.7%	(115,457)	(61,783)	86.9%
IETU	(13,015)	11,228	N/A	(54,411)	(44,907)	21.2%
Deferred IETU	4,015	(21,373)	N/A	110,451	10,833	919.6%
Total income tax and employees' profit sharing	(4,120)	43,040	N/A	(67,313)	(107,279)	-37.3%
Equity in results of an associate company	(60)	4	N/A	(59)	(6,181)	-99.0%
Net Income (Loss)	Ps.$ (28,292)	(220,399)	-87.2%	Ps.$ (65,071)	(135,301)	-51.9%