2nd Quarter 2010

San Pedro Garza Garcia, Mexico, July 26, 2010 - Axtel, S.A.B. de C.V. ("AXTEL" or "the Company"), a leading Mexican fixed-line integrated telecommunications company, announced today its unaudited second quarter results ended June 30, 2010[1].

Million Pesos	Q2 2010	Q2 2009	2Q10/2Q09 Δ%	Q1 2010	LTM Jun-10	LTM Jun-09[1]
Revenues[2]	2,762	2,746	1%	2,467	10,657	11,332
Costs[3]	749	721	4%	693	2,880	3,268
Operating Expenses[4]	1,093	1,023	7%	1,095	4,301	3,847
Adjusted EBITDA[5]	920	1,002	-8%	679	3,476	4,083
Adj. EBITDA Margin	33.3%	36.5%	-317 bps	27.5%	32.6%	36.0%
Net (loss) Income	-220	486	n.a.	46	-135	-891
Earnings per CPO[6]	-0.18	0.39	n.a.	0.04	-0.11	-0.71
Capital Expenditures	852	569	50%	677	2,974	3,406
Net Debt / Adj EBITDA[7]					2.7x	2.0x

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Highlights:

- The quarter's improved financial and operational results compared to the previous quarter reflect (i) the extraordinary nature of certain negative events experienced in the first quarter, (ii) positive growth trends in the mass and enterprise segments, and (iii) the cost and expense productivity initiatives implemented in the second quarter.

- During the second quarter, the Company generated 62 thousand net RGUs[8], including 25 thousand net voice line additions and 37 thousand net broadband additions.

- The positive trend in RGU additions to capture new customers and enhance incremental revenues is also resulting in higher than anticipated CPE investments.

- In June, 2010, AXTEL surpassed 1 million lines in service, a major milestone for the Company.

Sources of Revenues

Million Pesos	Q2 2010	Q2 2009	2Q/2Q09 Δ%	Q1 2010	LTM Jun-10	LTM Jun-09
Local	1,156	1,174	-2%	1,083	4,539	4,936
Long Distance	280	305	-8%	273	1,129	1,225
Data & Network	615	633	-3%	608	2,401	2,537
Int'l. Traffic	323	311	4%	240	1,277	1,125
Other	389	323	20%	263	1,311	1,509
	2,762	**2,746**	**1%**	**2,467**	**10,657**	**11,332**

***Important disclosure*.** Unless otherwise stated, comments in this section exclude revenues generated by our largest wholesale customer (see note 9 for further information).

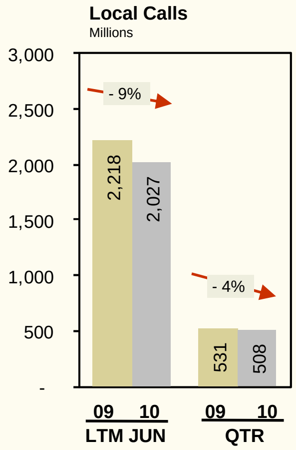
***Local services*.** Local service revenues totaled Ps. 982 million in the second quarter of 2010, compared to Ps. 965 million for same period in 2009, representing an increase of Ps. 17 million, or 2%. The increase is explained by a Ps. 27 million increase in monthly rents and value-added services that compensated Ps. 4 million and Ps. 7 million reductions in measured services and cellular revenues reflecting further penetration of commercial packages including local calls and cellular minutes. For the twelve month period ended June 30, 2010, local revenues totaled Ps. 3,909 million, compared to Ps. 3,960 million registered in the same period in 2009, a Ps. 51 million, or 1%, reduction. Revenues coming from monthly rents and value-added services represented 68% of local revenues during the three-month period ended June 30, 2010.

***Long distance services*.** Revenues totaled Ps. 277 million in the second quarter of 2010, compared to Ps. 301 million for same period in 2009, representing a decrease of Ps. 23 million, or 8%. This is mostly explained by an increase in minutes free of charge included in flat-fee commercial offers. Bill traffic volume and revenues per minute declined both 4% year-over-year. For the twelve month period ended June 30, 2010, long distance revenues totaled Ps. 1,109 million compared to Ps. 1,212 million registered in the same period in 2009, a Ps. 103 million, or 9%, reduction.

***Data & Network*.** Data and network revenues amounted to Ps. 613 million in the second quarter of 2010, compared to Ps. 630 million in the same period in 2009, a decrease of Ps. 17 million mainly explained by competitive pressures on dedicated Internet and VPN services. Dedicated Internet and VPNs represented 87% of data & network revenues during the quarter. For the twelve month period ended June 30, 2010, data and network services revenues totaled Ps. 2,393 million from Ps. 2,527 million registered in the same period in 2009, a decrease of Ps. 135 million.

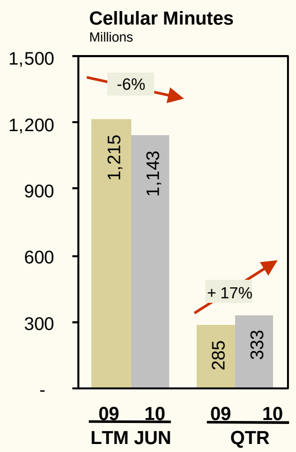
***International traffic*.** In the second quarter of 2010, international traffic revenues totaled Ps. 323 million, increasing Ps. 12 million or 4% versus same quarter of previous year explained by a 1% increase in traffic and a change in the on- and off-net traffic mix. For the twelve month period ended June 30, 2010, revenues increased 13% compared to the same period in 2009 explained by a 6% increase in traffic and the change in the mix of on- and off-net traffic that compensated a less favorable average fx rate.

***Other services*.** Quarterly revenue from other services increased Ps. 66 million, or 21%, mostly explained by a Ps. 69 million increase in revenues from integrated services contracts. For the twelve month period ended June 30, 2010, other services revenues totaled Ps. 1,287 million from Ps. 1,455 million registered in the same period in 2009, a decrease of a Ps. 168 million.

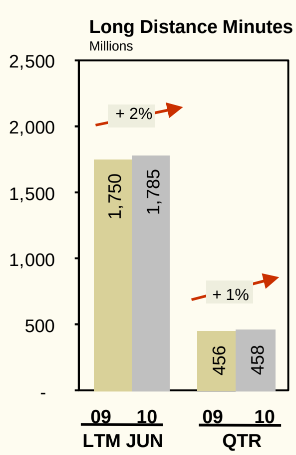


Consumption

Local Calls. Local calls excluding our largest wholesale customer totaled 460 million in the second quarter of 2010, compared to 422 million for same period in 2009, representing an increase of 38 million, or 9%. The volume increase is explained by the growth in the average number of lines in service, while further penetration of commercial offers including local calls free of charge maintained the ratio of local calls per line unchanged in the second quarter of 2010 compared against the same period in 2009. For the twelve month period ended June 30, 2010, local calls totaled 1,754 million excluding our largest wholesale customer, compared to 1,710 million registered in the same period in 2009, an increase of 44 million calls, or 3%.

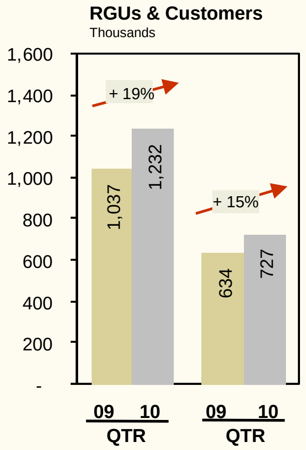


Cellular ("Calling Party Pays"). Minutes of use of calls completed to a cellular line excluding our largest wholesale customer amounted to 163 million in the three-month period ended June 30, 2010, compared to 138 million in the same period in 2009, an increase of 19% equivalent to 26 million minutes due to further penetration of commercial offers including cellular minutes within the monthly rent and by more competitive prices sustained by lower termination tariffs vis-à-vis competitors . For the twelve month period ended June 30, 2010 and excluding our largest wholesale customer, cellular minutes increase 59 million, or 11%, from 546 million registered in the twelve-month period ended June 30, 2009, to 605 million in the same period in 2010.



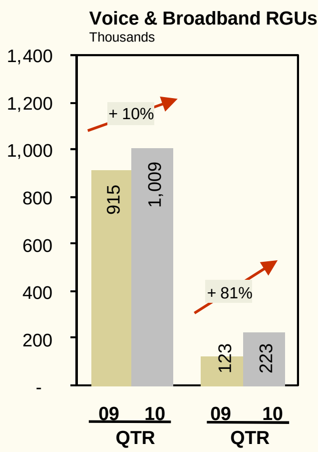
Long distance. Excluding our largest wholesale customer which represents less than 2% of total volume, outgoing long distance minutes amounted to 450 million for the three-month period ended June 30, 2010 from 447 million in the same period in 2009, a marginal 3 million minute increase, resulting from an 8% decline in traffic per line offset by an increase in average lines in service. Domestic long distance minutes represented 96% of total traffic during the quarter. For the twelve month period ended June 30, 2010 and excluding our largest wholesale customer, outgoing long distance minutes amounted 1,734 million, compared to 1,690 million registered in the same period in 2009, an increase of 44 million of minutes, or 3%, mostly explained by further penetration of mass-market offers including national and international long distance minutes within a monthly rent.

Operating Data

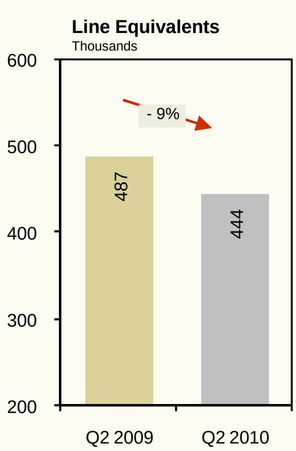


***RGUs and Customers*.** As of June 30, 2010, RGUs (Revenue Generating Units) totaled 1,232 thousand, an increase of 19% or 194 thousand from the same date in 2009. During the second quarter of 2010, net additional RGUs totaled 62 thousand, compared to 16 thousand in the second quarter of 2009. As of June 30, 2010, total customers totaled 727 thousand, an increase of 15% or 94 thousand from the same date in 2009. Net customer additions totaled 27 thousand for the quarter. A the end of the second quarter 2010, WiMAX customers reached 270 thousand, compared to 86 thousand a year ago.

***Voice RGUs (lines in service)*.** As of June 30, 2010, lines in service totaled 1,009 thousand, an increase of 10% or 94 thousand from the same date in 2009. During the second quarter of 2010, gross additional lines totaled 87 thousand compared to 62 thousand in the second quarter of 2009. Disconnections in the second quarter of 2010 totaled 61 thousand, 4% lower than the disconnections recorded in the second quarter of 2009. Net adds totaled 25 thousand for the second quarter of 2010, compared to 2 thousand net disconnections in the same period of 2009. As of June 30, 2010, residential lines represented 67% of total lines in service.

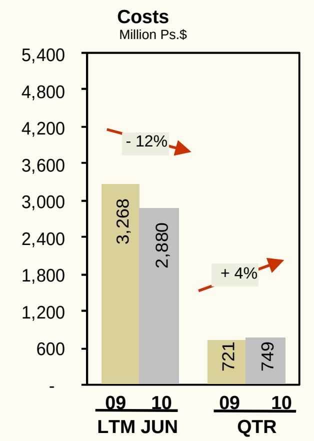


***Broadband RGUs (broadband subscribers)*.** Broadband subscribers increased 81%, totaling 223 thousand as of June 30, 2010. During the second quarter of 2010, broadband subscribers increased 37 thousand compared to 18 thousand in the same period of 2009. A positive response from customers to AXTEL's broadband products, our marketing campaign, competitive commercial offers introduced in the first quarter and the reliability of our WiMAX platform contributed to record strong broadband additions in the second quarter. The increase in broadband subscribers comes from new customers as well as up-selling existing subscribers from non-data or dial-up service to broadband access solutions. Broadband penetration reached 22% at the end of the second quarter of 2010, compared to 13% a year ago.



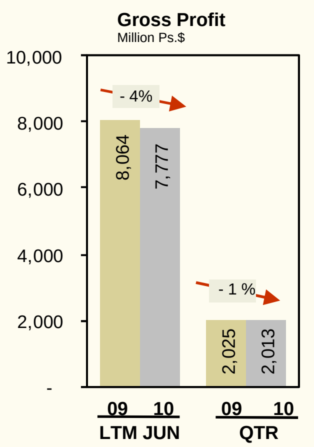
***Internet subscribers*.** As of June 30, 2010, Internet subscribers totaled 235 thousand, including 12 thousand dial-up subscribers. As of June 30, 2009, Internet subscribers represented 137 thousand, including 15 thousand dial-up subs.

***Line equivalents (E0 equivalents)*.** We offer from 64 kilobytes per second ("kbps") up to 100 megabytes per second ("Mbps") dedicated data links in all of our thirty-nine existing cities. We account for data links by converting them to E0 equivalents in order to standardize our comparisons versus the industry. As of June 30, 2010, line equivalents totaled 444 thousand, a decrease of 43 thousand from 487 thousand registered on the same date in 2009.

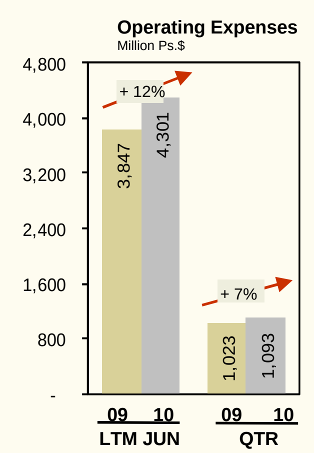


Cost of Revenues and Operating Expenses

Cost of Revenues. For the three-month period ended June 30, 2010, the cost of revenues represented Ps. 749 million, an increase of Ps. 28 million, compared with the same period of year 2009, mostly due to the 17% increase in cellular traffic and costs associated to integrated services contracts , compensated with lower leasing costs on transport and access links. For the twelve month period ended June 30, 2010, the cost of revenues reached Ps. 2,880 million, a reduction of Ps. 388 million in comparison with the same period in year 2009 due primarily to Ps. 112 million and Ps. 330 million reductions in fixed-to-mobile interconnection and long distance termination costs, respectively.

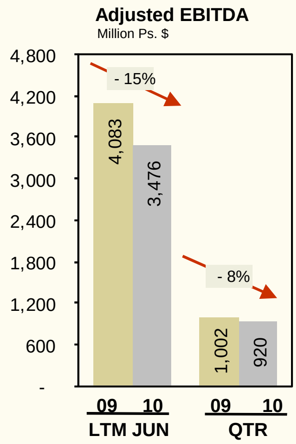


Gross Profit. Gross profit is defined as revenues minus cost of revenues. For the second quarter of 2010, the gross profit accounted for Ps. 2,013 million, a decrease of Ps. 12 million compared with the same period in year 2009. The gross profit margin decrease from 73.8% to 72.9% year-over-year, mostly due to reduced business from our largest wholesale customer. For the twelve month period ended June 30, 2010, our gross profit totaled Ps. 7,777 million, compared to Ps. 8,064 million recorded in the same period of year 2009, a decrease of Ps. 287 million or -4%.

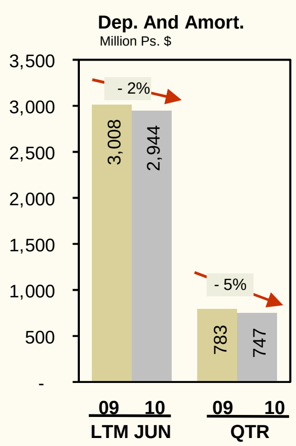


Operating expenses. For the second quarter of year 2010, operating expenses totaled Ps. 1,093 million compared to Ps. 1,023 million for the same period in year 2009. Despite cost reduction initiatives implemented during the quarter which reduced personnel expenses compared to previous quarter, higher expenses versus year-earlier quarter reflect direct and indirect costs associated to 141 thousand gross RGUs in second quarter 2010 compared to 92 thousand in second quarter 2009. Sales commissions, sales force, and installation crew expenses, among others, relate to the higher number of RGUs. Additionally, marketing expenses supporting the commercial efforts increased Ps. 26 million in second quarter 2010 compared to same period in 2009. For the twelve month period ended June 30, 2010, operating expenses totaled Ps. 4,301 million, coming from Ps. 3,847 million in the same period in 2009. Personnel represented 45% of total operating expenses in the twelve month period ended June 30, 2010.

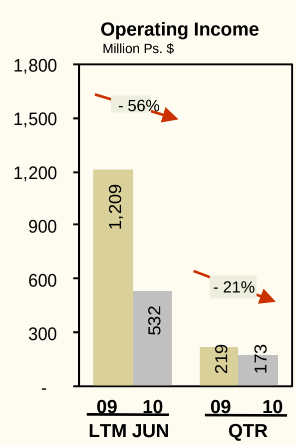
Adjusted EBITDA, D&A and Operating Income



Adjusted EBITDA[5]. The Adjusted EBITDA totaled Ps. 920 million for the three-month period ended June 30, 2010, compared to Ps. 1,002 million for the same period in 2009. As a percentage of total revenues, Adjusted EBITDA represented 33.3% of revenues in the second quarter of 2010, 317 bps lower than the margin recorded in the year-earlier quarter. For the twelve-month period ended June 30, 2010, Adjusted EBITDA amounted to Ps. 3,476 million, compared to Ps. 4,083 million in the same period in year 2009.



Depreciation and Amortization[10]. Depreciation and amortization totaled Ps. 747 million in the three-month period ending on June 30, 2010 compared to Ps. 783 million for the same period in year 2009, a decrease of Ps. 36 million or 5% reflecting lesser capital expenditures made in the twelve-month period ended June 30, 2010 compared to investments made in the same period in year 2009. Depreciation and amortization for the twelve-month period ended June 30, 2010 reached Ps. 2,944 million, from Ps. 3,008 million in the same period in year 2009, a decrease of Ps. 64 million, or 2%.



Operating Income (loss). In the three-month period ended June 30, 2010, the Company recorded an operating income of Ps. 173 million compared to an operating income of Ps. 219 million registered in the same period in year 2009. For the twelve month period ended June 30, 2010 our operating income reached Ps. 532 million when compared to the result registered in the same period of year 2009 of Ps. 1,209 million, a decline of Ps. 677 million.

CFR, Indebtedness and Cash

Comprehensive Financial Result

Million Pesos	Q2 2010	Q2 2009	2Q/2Q09 Δ%	Q1 2010	LTM Q2 2010	LTM Q2 2009
Net interest expense	(246)	(185)	33%	(195)	(955)	(752)
FX gain (loss), net	(144)	662	n.a.	360	296	(1,706)
Ch. in FV of fin. Instruments	(34)	(22)	n.a.	(39)	162	18
Total	**(423)**	**455**	**-193%**	**125**	**(497)**	**(2,440)**

Comprehensive financial result. Net interest expense for the second quarter 2010 increased 33% compared to 2009 in part due to a larger net debt balance. Additionally, interest expenses in the second quarter 2010 include non-recurring fees for the issuance, acceptance, discount and payment of letters of credit totalling approximately Ps. 13 million. The Ps. 144 million FX loss recorded in the second quarter 2010 is explained by the 2% peso depreciation against the U.S. dollar compared to an 8% appreciation recorded in the second quarter of 2009 that generated the Ps. 662 million FX gain. The Ps. (34) million result in the change in fair value of financial instruments in the second-quarter of 2010 is explained by the non-cash Ps. 12 million positive fluctuation of certain hedging instruments combined with a Ps. (46) million decrease in the valuation of the zero-strike-calls. The reduced comprehensive financial loss for the twelve month period ended June 30, 2010, compared to 2009, is mostly explained by the 4% Mexican peso appreciation in the 2010 period, compared to a 28% depreciation for the twelve month period ending June 30, 2009.

Total Debt as of the end of each period

Million Pesos	Q2 2010	Q2 2009	Q1 2010
2012 Term Loan	-	2,498	-
2013 Senior Notes	-	2,145	-
2017 Senior Notes	3,481	3,631	3,428
2019 Senior Notes	6,202	-	6,107
Other financing and lease obligations	806	903	894
Other S-T Financings	-	-	-
Notes Premium	58	20	59
Change in Fair Value of Synd. Loan	-	175	-
Total Debt	**10,546**	**9,372**	**10,488**
(-) Mark-to-market Derivative Instruments	133	281	32
(-) Cash and cash equivalents	1,153	1,090	1,433
Net Debt	**9,260**	**8,001**	**9,023**

Debt. The increase in total debt is mostly explained by (i) Ps. 6,202 million from the 2019 bond issuance, (ii) Ps. (4,643) million prepayment of 2012 Term Loan and 2013 Senior Note, and (iii) by the non-cash effect of the Mexican peso appreciation against the US dollar affecting favorably the valuation of our debt denominated in foreign-currency.

Cash. As of the end of the second quarter of 2010, our cash and equivalents balance totaled Ps. 1,153 million, compared to Ps. 1,090 million a year ago. Seventy nine percent of the cash balance is maintained in dollars, the rest in pesos.

Investments and Derivative Instruments

Capital Investments. In the second-quarter of 2010, capital investments totaled Ps. 852 million, compared to Ps. 569 million in the year-earlier quarter. Accumulated for the twelve-month period ended June 30, 2010, capital investments totaled Ps. 2,974 million, compared to Ps. 3,406 million in the same period in year 2009. Access represented close to 60% of this figure.

Other Investments. During the second quarter 2010, the Company acquired 3.0 million fully-funded "zero-strike-calls" (ZSC), settlement in cash, with a strike price of 1 cent, at an average option premium of $7.63 pesos. As of June 30, 2010, the Company maintained an economic position equivalent to 29.1 million AXTELCPOs in ZSC.

Derivative Instruments. The following table summarizes the Company's derivatives position as of June 30, 2010.

	AXTEL receives	AXTEL pays	Other
Full Cross-Currency Swap (MXN/US$)			
Notional	US$21 million	Ps. 222 million	
Interest	Libor + 150 bps quarterly	TIIE + 135 bps monthly	
Principal payments	US$20 million in 6 equal quarterly installments of US$2.5 million and a last payment of US5 million	Ps. 222 million in 6 equal quarterly installments of Ps. 27.8 million and a last payment of Ps. 55.6 million	
Expiration Date			Feb. 2012
Estimated Fair Value			Ps. 37 million
Interest-Only Cross-Currency Swap (MXN/US$)			
Notional	US$275 million	Ps. 3,039 million	
Interest	7.63% semi-annual	8.54% semi-annual	
Principal payments	n.a.	n.a.	
Expiration Date			Feb. 2012
Estimated Fair Value			Ps. 30 million
Interest-Only Cross-Currency Swap (MXN/US$)			
Notional	US$490 million	Ps. 6,321 million	
Interest	9.0% semi-annual	9.44% semi-annual (avg.)	
Principal payments	n.a.	n.a.	
Expiration Date			Sept. 2014
Estimated Fair Value			Ps. 66 million
Zero-strike Equity Call Option			
Notional			29.1 million AXTELCPO
Value	29.1 million AXTELCPO times CPO price	Strike price: ¢1 per CPO	
Settlement			In cash
Expiration Date			January 2011
Valuation			Ps. 224 million

Other important information

1) Figures in this release are presented based on Mexican financial reporting standards (FRS) in nominal pesos.

2) Revenues are derived from:
   i. Local services. We generate revenue by enabling our customers to originate and receive calls within a defined local service area and by providing offers with Internet access included in the monthly rent. Customers are charged a flat monthly fee for basic service, a per call fee for local calls ("measured service"), a per minute usage fee for calls completed on a cellular line ("calling party pays," or CPP calls) and value added services. The Company also provide customers with commercial offers including limited or unlimited local calls, minutes of CPP calls, minutes of long distance, value added services and Internet access for a flat monthly rent.
   ii. Long distance services. We generate revenues by providing long distance services (domestic and international) for our customers' completed calls from AXTEL lines.
   iii. Data & network. We generate revenues by providing data, Internet access and network services, like virtual private networks and private lines.
   iv. International traffic. We generate revenues terminating international traffic from foreign carriers.
   v. Other services. Include among others, activation fees, customer premises equipment (''CPE'') sales and revenues generated from integrated telecommunications services provided to corporate customers, financial institutions and government entities.

3) Cost of revenues include expenses related to the termination of our customers' cellular and long distance calls in other carriers' networks, as well as expenses related to billing, payment processing, operator services and our leasing of private circuit links.

4) Operating expenses include costs incurred in connection with general and administrative matters which incorporate compensation and benefits, the costs of leasing land related to our operations and costs associated with sales and marketing and the maintenance of our network.

5) Adjusted EBITDA is defined as net income plus interest, taxes, depreciation and amortization, and further adjusted for unusual or non-recurring items. For additional detail on the Adjusted EBITDA Reconciliation, go to AXTEL's web site at www.axtel.com.mx

6) Earnings per CPO are calculated dividing the net income by the average number of Series A and Series B shares outstanding during the period divided by seven. The number of outstanding Series A and Series B shares was 96,636,627 and 8,672,716,596, respectively, as of June 30, 2010.

7) Net Debt to Adjusted EBITDA: The figure comes from dividing the net debt, including cash and mark-to-market of derivative instruments, at the end of the period by the respective Adjusted EBITDA.

8) Revenue Generating Unit, or RGU, represents individual service subscriber who generates recurring revenue for the Company. Total RGUs include the sum of all lines in service and broadband service customers or subscribers.

Other important information

9) Breakdown of AXTEL's revenues segregating its largest wholesale customer:

Sources of Revenues

Million Pesos	Q2 2010	Q2 2009	Q1 2010
Local	982	965	952
Long Distance	277	301	267
Data & Network	613	630	606
Int'l. Traffic	323	311	240
Other	383	317	258
Largest Wholesale Cust.	184	222	144
TOTAL	**2,762**	**2,746**	**2,467**

10) 802.16e WiMAX is a new IP-based voice and data wireless technology designed to deliver voice and data solutions, under fixed, portable, nomadic and mobile environments, to residential and business customers.

11) Depreciation and amortization includes depreciation of all communications network and equipment and amortization of pre-operating expenses and cost of spectrum licenses, among others.

About AXTEL

AXTEL is a Mexican telecommunications company that provides local and long distance telephony, broadband Internet, data and built-to-suit communications solutions in 39 cities and long distance connectivity to business and residential customers in over 200 cities. AXTEL provides telecommunications services using a suite of technologies including FWA, WiMAX, copper, fiber optic, point to multipoint radios and traditional point to point microwave access, among others.

AXTELCPO trades on the Mexican Stock Exchange and is part of the IPC Index. AXTEL's American Depositary Shares are eligible for trading in The PORTAL Market, a subsidiary of the NASDAQ Stock Market, Inc.

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Axtel, S.A.B. de C.V. and Subsidiaries
Unaudited Consolidated Balance Sheet
June 30, 2010 and 2009
(figures in Thousands of Mexican pesos)

ASSETS	Jun-10	Jun-09
Current assets:		
Cash and equivalents	1,152,962	1,090,172
Accounts receivable	2,797,606	1,967,498
Refundable taxes and other accounts receivable	267,592	225,596
Prepaid Expenses	107,487	15,990
Inventories	155,441	148,256
Financial Instruments	415,719	280,504
Total current assets	**4,896,807**	**3,728,016**
Non current assets		
Property, plant and equipment, net	15,336,075	15,109,427
Long-term accounts receivable	17,256	19,127
Telephone concession rights	549,056	616,508
Intangible Assets	31,226	119,089
Deferred income tax	1,147,805	1,173,183
Deferred IETU	75,195	64,362
Deferred employee's profit sharing	11,866	13,267
Investment in shares of associated company	35,212	15,988
Other assets	353,525	318,610
Total non current assets	**17,557,216**	**17,449,561**
TOTAL ASSETS	**22,454,023**	**21,177,577**
LIABILITIES		
Current liabilities		
Account payable & Accrued expenses	2,507,247	2,442,746
Accrued Interest	267,104	132,538
Short-term debt	-	-
Current portion of long-term debt	417,738	831,432
Taxes payable	120,569	111,409
Financial Instruments	58,715	-
Deferred Revenue	456,906	513,178
Other accounts payable	410,717	429,581
Total current liabilities	**4,238,996**	**4,460,884**
Long-term debt		
Long-term debt	10,128,474	8,540,718
Severance, seniority premiums and other post-retirement benefits	69,709	70,373
Deferred revenue	28,025	116,144
Other long-term liabilities	14,784	10,616
Total long-term debt	**10,240,992**	**8,737,851**
TOTAL LIABILITIES	**14,479,988**	**13,198,735**
STOCKHOLDERS EQUITY		
Capital stock	7,562,075	7,562,075
Additional paid-in capital	741,671	741,671
Reserve for repurchase of shares	162,334	162,334
Cumulative earnings (losses)	(448,462)	(532,823)
Change in the fair value of derivative instruments	(43,583)	45,585
TOTAL STOCKHOLDERS EQUITY	**7,974,035**	**7,978,842**
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	**22,454,023**	**21,177,577**

Axtel, S.A.B. de C.V. and Subsidiaries

Unaudited Consolidated Income Statement
Periods ended June 30, 2010 and 2009
(figures in Thousands of Mexican pesos)

	Second Quarter ended June 30			LTM ended June 30		
	2010	2009	Δ%	2010	2009	Δ%
Total Revenues	Ps.$ 2,762,206	2,745,507	0.6%	Ps.$ 10,657,340	11,332,263	-6.0%
Operating cost and expenses						
Cost of sales and services	(749,095)	(720,635)	3.9%	(2,880,255)	(3,268,125)	-11.9%
Selling and administrative expenses	(1,092,977)	(1,023,361)	6.8%	(4,300,765)	(3,846,512)	11.8%
Depreciation and amortization	(746,757)	(782,521)	-4.6%	(2,943,911)	(3,008,250)	-2.1%
Total Operating Costs and Expenses	(2,588,829)	(2,526,517)	2.5%	(10,124,931)	(10,122,887)	0.0%
Operating income (loss)	173,377	218,990	-20.8%	532,409	1,209,376	-56.0%
Comprehensive financing result:						
Interest expense	(251,267)	(189,876)	32.3%	(974,954)	(798,665)	22.1%
Interest income	5,313	5,123	3.7%	20,433	46,304	-55.9%
Net interest income (expense)	(245,954)	(184,753)	33.1%	(954,521)	(752,361)	26.9%
Foreign exchange gain (loss), net	(143,750)	662,312	N/A	295,869	(1,706,248)	N/A
Change in the fair value of derivative instruments	(33,511)	(22,074)	51.8%	162,026	18,280	786.4%
Monetary position gain	-	-	N/A	-	-	N/A
Comprehensive financing result, net	(423,215)	455,485	N/A	(496,626)	(2,440,329)	N/A
Employee's profit sharing	(157)	(2,816)	-94.4%	(7,796)	(7,100)	9.8%
Deferred employees' profit sharing	1,500	2,896	-48.2%	(1,401)	(576)	143.2%
Other income (expenses), net	(14,948)	(260)	5649.2%	(48,427)	(29,177)	66.0%
Other income (expenses), net	(13,605)	(180)	7458.3%	(57,624)	(36,853)	56.4%
Special item	-	-	N/A	-	-	N/A
Income (loss) before income taxes, and equity in results of associated company	(263,443)	674,295	N/A	(21,841)	(1,267,806)	-98.3%
Income Tax	(1,071)	(5,182)	-79.3%	(11,422)	21,637	N/A
Deferred income tax	54,256	(221,994)	N/A	(61,783)	341,140	N/A
IETU	11,228	(16,094)	N/A	(44,907)	(50,846)	-11.7%
Deferred IETU	(21,373)	55,539	N/A	10,833	64,362	-83.2%
Total income tax and employees' profit sharing	43,040	(187,731)	N/A	(107,279)	376,293	N/A
Equity in results of an associate company	4	(814)	N/A	(6,181)	512	N/A
Net Income (Loss)	Ps.$ (220,399)	485,750	N/A	Ps.$ (135,301)	(891,001)	-84.8%